

Distressed Debt

Investor Forum 2015

Maximising Returns & Restructuring for Recovery when Investing in Distressed Debt & Special Situations

FREE Places for LP Institutional Investors

For further information or to apply for your place
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Wednesday 2nd December 2015
London



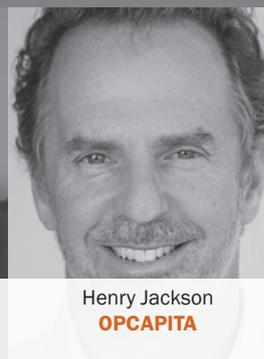
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Khing Oei
EYCK CAPITAL



Karim El Khoury
CONTRARIAN CAPITAL



Henry Jackson
OPCAPITA



Tino Bauer
GA EUROPE



Louis Gargour
LNG CAPITAL

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09.00 Chair's Opening Remarks

09.15 **Opportunities & Instruments:
Distressed Debt Strategy 2016**

- Where will the opportunities for distressed investment come from?
- Successful distressed debt investment strategies & profiting from the defaults
- Current factors influencing the distressed debt market
- Considering which layers of debt to buy into
- Which debt instruments are the most attractive in the current market?
- Where are investors accessing capital to support their transactions?

Stuart Mathieson, Managing Director, **BABSON CAPITAL**



Stuart Mathieson

10.00 **Distressed Strategies: Private Equity & Special Situations**

- Distressed opportunities for private equity investors
- Which markets to invest in?
- Where to invest in the capital structure
- Identifying sources of deal flow
- Assessing current valuations
- Managing reduced liquidity vs higher returns

Tony Groom, CEO, **K2 PARTNERS**

Ahmed Hamadi, Managing Director, **BAYSIDE CAPITAL**



Tony Groom



Ahmed Hamadi

10.45 Networking Coffee Break

11.15 **Distressed Strategies: Hedge Funds & Distressed Trading**

- Current distressed credit strategies
- The European opportunity
- Investing in various distressed instruments
- The pipeline of non-core asset disposals

Karim el Khoury, President, **CONTRARIAN EUROPEAN ADVISORS**

Damien Miller, Managing Principal, **HALCYON ASSET MANAGEMENT (UK)**

Louis Gargour, Managing Partner, **LNG CAPITAL**

Khing Oei, Managing Partner, **EYCK CAPITAL**



Karim el Khoury



Damien Miller



Louis Gargour



Khing Oei

12.00 **Distressed Strategies: The Retail Sector**

- Recent and forecast retail sector restructuring
- The retail refinancing bubble
- Debt/equity investment in distressed retail situations
- Getting the valuation right
- Operational restructuring
- Case studies

Gavin George, Managing Partner, **ALTERI INVESTMENTS**

Henry Jackson, CEO, **OPCAPITA**

Tino Bauer, Managing Director, **GA EUROPE**



Gavin George



Henry Jackson



Tino Bauer

12.45 Lunch

14.00

The Outlook for Non-Core Disposals across Europe

- Overview of NPL activity in Europe
- Current transaction levels of non-core portfolio assets
 - when will we see increased disposals?
- Which countries will provide the best asset flow?
- Impact of the ECB Asset Quality Review

Giuseppe Farinacci, Director, **ALIXPARTNERS**



Giuseppe Farinacci

14.45

Distressed Strategies: Opportunities in Real Estate

- Analysis of what's happened in real estate and where are we today
- Strategies for acquiring NPL portfolios from deleveraging banks
- Why is real estate different?
- How does this impact restructuring strategies?
- Considering what are borrowers, lenders and other market participants doing?

Bill Hancock, Managing Partner, **RESOLUTE ASSET MANAGEMENT**



Bill Hancock

15.15

Networking Coffee Break

15.45

Investing in Emerging Market Distressed

- Impact of recent economic events on emerging markets
- Understanding the emerging market distressed opportunity
- Comparison of pricing & structure in different markets
- In which sectors are there attractive investments to be made
- Analysis of the different levels of protection / security in different markets
- Protecting your investment in frontier markets

Igor Zax, Managing Director, **TENZOR**



Igor Zax

16.30

Institutional Appetite for Distressed Investment

- Investor sentiment towards distressed & special situation funds
- How does distressed compare with other asset classes
- Comparative risk/return ratios
- Why investors like distressed
- Understanding investor concerns
- What type of LP invests in distressed?

Laurent Leclercq, Partner, **ARGENTHAL**



Laurent Leclercq

17.15

End of Conference

Sponsorship Opportunities

Do you have a product or service to showcase in front of this high level, focused audience?

Whether you choose to host a networking function, sponsor a conference session or have an exhibition stand - you will definitely get noticed by your target market.

For further information please contact Max Tattersall on: **+44 (0) 20 7017 4673** or email **max.tattersall@informa.com**

Distressed Debt Investor Forum

Wednesday 2nd December 2015, London

VIP CODE

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Payment should be made within 14 days of registration. All registrations must be paid in advance of the event.

HOW MUCH?

Register by
9th October
2015

Register by
6th November
2015

Register after
6th November
2015

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WHEN AND WHERE

FKW53246
2nd December 2015

Venue: London, tbc

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